

SAVE THE DATE

MULTIGENERATIONAL FAMILY SEMINAR SERIES

September 9, 17, 25, 30 and October 7, 2020



Dear friends at FBA,

Wealth management involves many difficult choices and the complexity is even greater when it involves large families and multiple generations.

How can you make the right decisions for a healthy wealth management strategy that protects the assets, delivers growth, and has the support of several generations? Salus Partners places focus on **Health in Wealth** with its "Multigenerational Family Seminar Series" during the month of September:

- Wednesday, September 9, Webinar
Bringing health into wealth - Strategic principles for multigenerational wealth protection and creation"
- Thursday, September 17, Webinar
Private Equity and Health-tech investments - Investing in emerging innovations and converging solutions
- Friday, September 25, Webinar
Identifying the disruptive solutions - Opportunities for alpha performance within healthcare private equity investments
- Wednesday, September 30, Webinar
Strategic solutions for wealth management in the current environment - Best practices bringing health into wealth for multigenerational families"
- Wednesday, October 7, In-person workshop / Lausanne
Individual investment styles - Detecting your own investment style and how to implement it

Seminars begin at 17:30 and end at 19:00. The first four are on-line, and the series concludes with an in-person workshop and cocktail dinatoire in Lausanne.

We wish to create a unique learning experience and discussion for individuals facing multigenerational wealth management challenges, or for advisors involved in the process.

Seminars are on invitation only and free of charge.

Please register for your participation with Laurence Harder:

Laurence.Harder@SalusPartners.com or call for any questions: + 41 21 647 53 01

Sincerely,
The Salus Partners Team

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